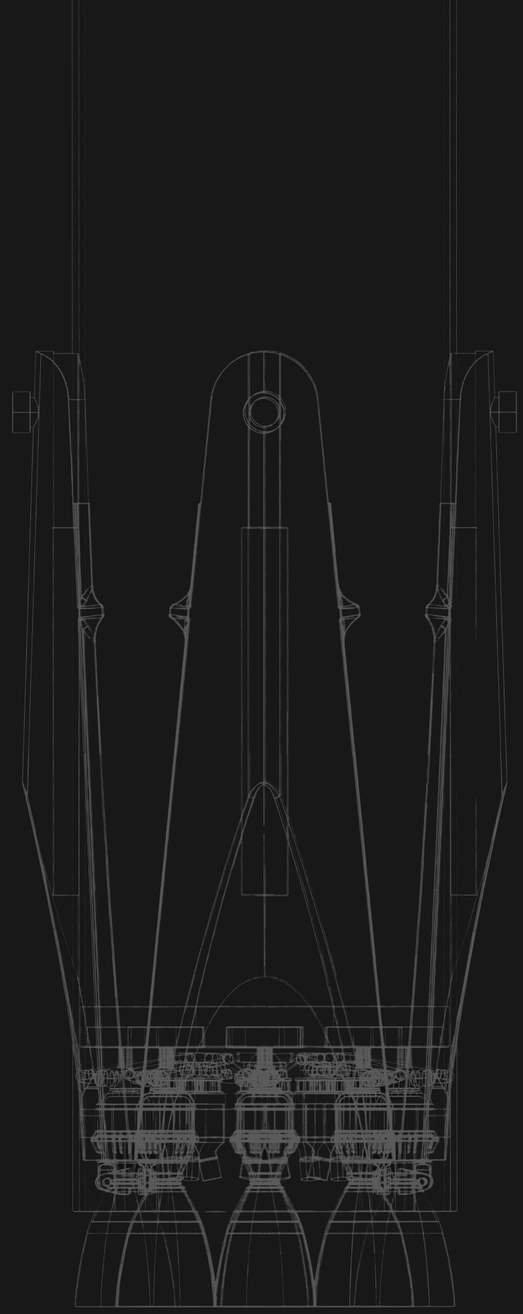
ETHEREAL EXPLORATION GUILD



About

Hands of the Guild

700,000 sq. ft.

BASE 001 - India’s largest, most advanced, privately developed rocket Engine Test Facility. Yet.

14,250s

of launch vehicle flight time heritage in the team.

75+ Launches

Past flight heritage in the team.

The audacity of exploring new horizons fuels our spirit.

Launch is not a solved problem

80%

of all global space launches since 2016

have been executed by

1 LV

2022-2025

226 Launches

Signed

2025

2 Launches

Delivered

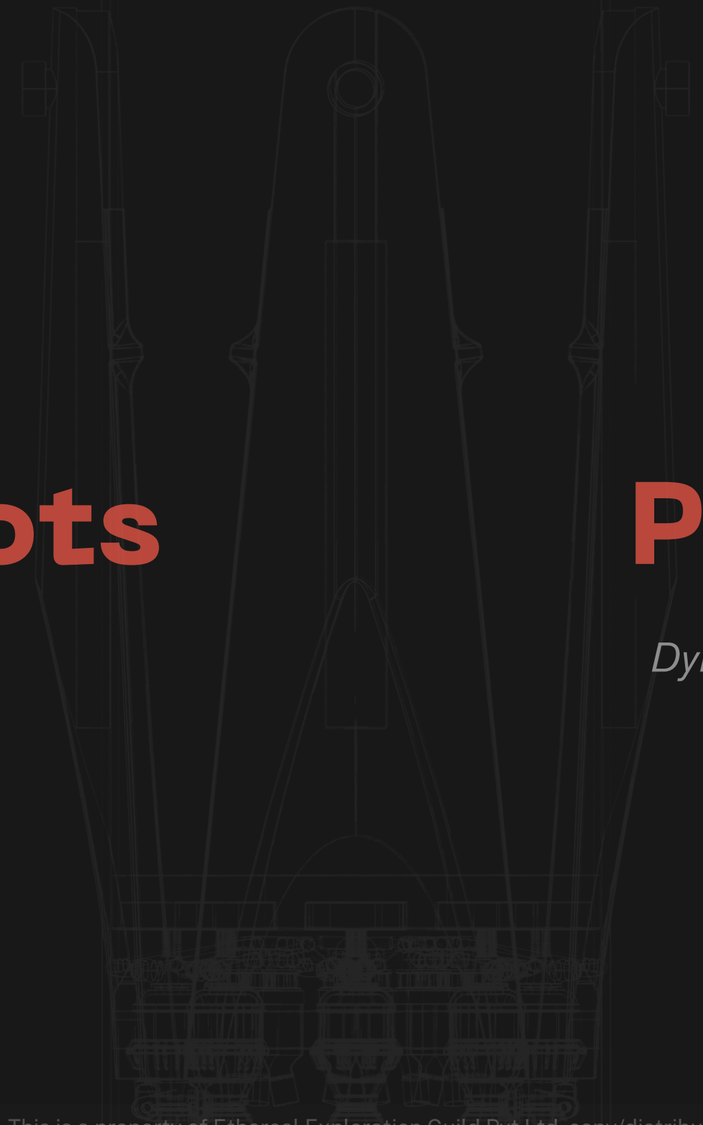
$21.1 Billion

Net Contract Value

$20.87 Billion

Unrealized Revenue/Backlog Opportunity

What does it mean for the end user?



1.
Need for Launcher Slots

You don’t get to choose your timelines. The Launch Availability does.

2.
Lack of Price Control

Dynamic Pricing on Primary Payloads, and High Third-party Dependency for Rideshare.

What is the Guild doing about it?

Razor Crest Mk-1

The world's first fully reusable medium-lift launch vehicle.

Reusable Upper-stage; the how:

A proprietary rocket engine feed-cycle / propulsion system that enables the redirection of the re-entry heat throughout the re-entry phase of the upper stage.

1.
Launcher Slots

2.
Pricing

The most efficient rocket ever designed.

LAUNCH. REFURBISH. REPLACE. REFUEL. REPEAT.

Launch Capability by Orbit(s):

Expendable Configuration

LEO: 24.8 Tonnes
GTO: 10.8 Tonnes
TLI: 6.8 Tonnes

Fully Reusable Configuration

LEO: 8 Tonnes*
GTO: 1.6 Tonnes

Partially Reusable Configuration

LEO: 22.8 Tonnes
GTO: 8.3 Tonnes
TLI: 4.2 Tonnes

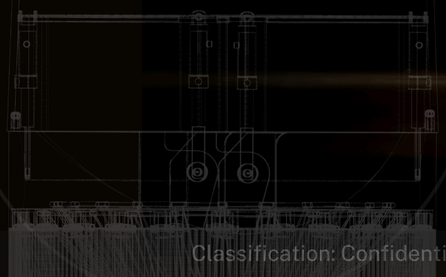
Indigenously developed Semi-Cryogenic Engines powering our rocket

Pegasus

India's first reusable rocket engine, and India's first bi-propellant-cooled engine.

Thrust (TCA):
40kN
Thrust (Engine):
80kN
Feed Cycle:
Full-flow Segregated Cooling Cycle (FSCC)
Engine Used In:
Upper Stage

(Manufactured)

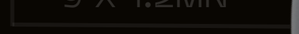


Stallion

The world's most powerful semi-cryogenic reusable rocket engine.

Thrust (Engine):
1.2MN (1,200kN)
Fuel:
RP-1/LOX
Feed Cycle:
Gas Generator
Engine Used In:
Booster Stage

(Manufacturing Process Begun - 2nd Feb)



Launch demands - A preview of the decade

>6,576 Tonnes

of payload delivery requirement across just 12 major funded projects.

133 Tonnes

Max. upmass delivery capacity including 5 other Launchers in the segment.

$2.5 Billion

in revenue through 50 Launches minimum per player.

Launcher Market (by Revenue)

$8.8 Bn

2023

$15.5 Bn

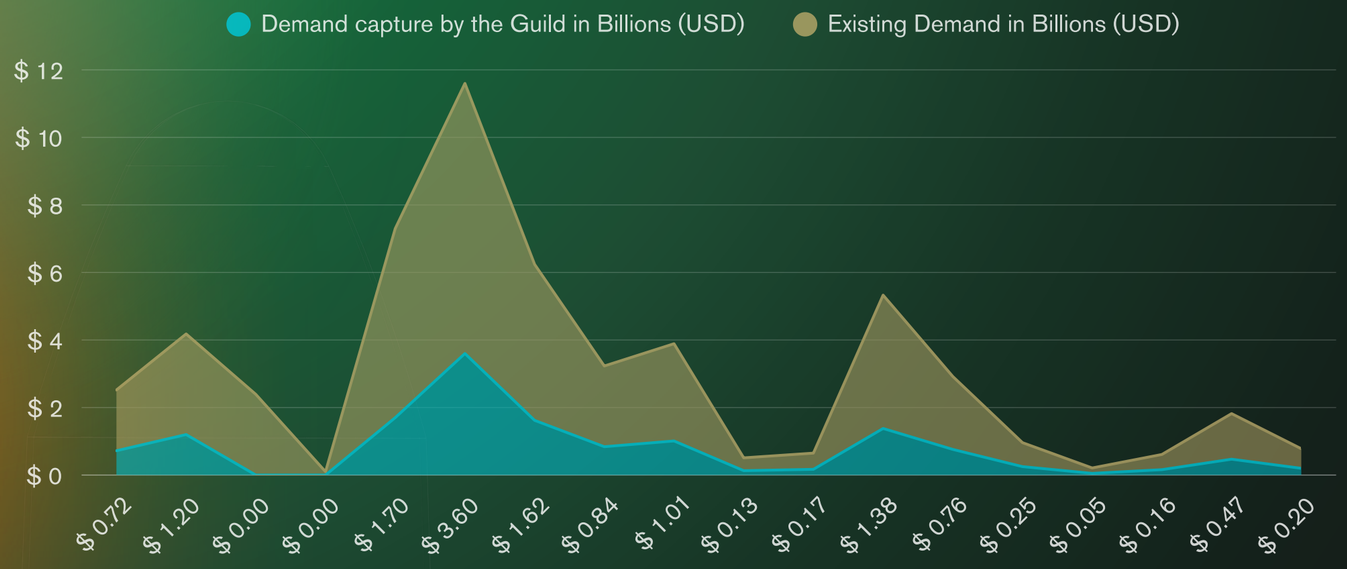
2024

$5.1 Bn

As on May 2025

So what?

The before and after



ROTW

13,386 Tonnes
$41 Billion

2035

The Guild

5,829 Tonnes
$14.2 Billion

How?

1.

$350-$2000/kilogram

2.

72-96hr Turnaround

3.

16 Orbit Insertions

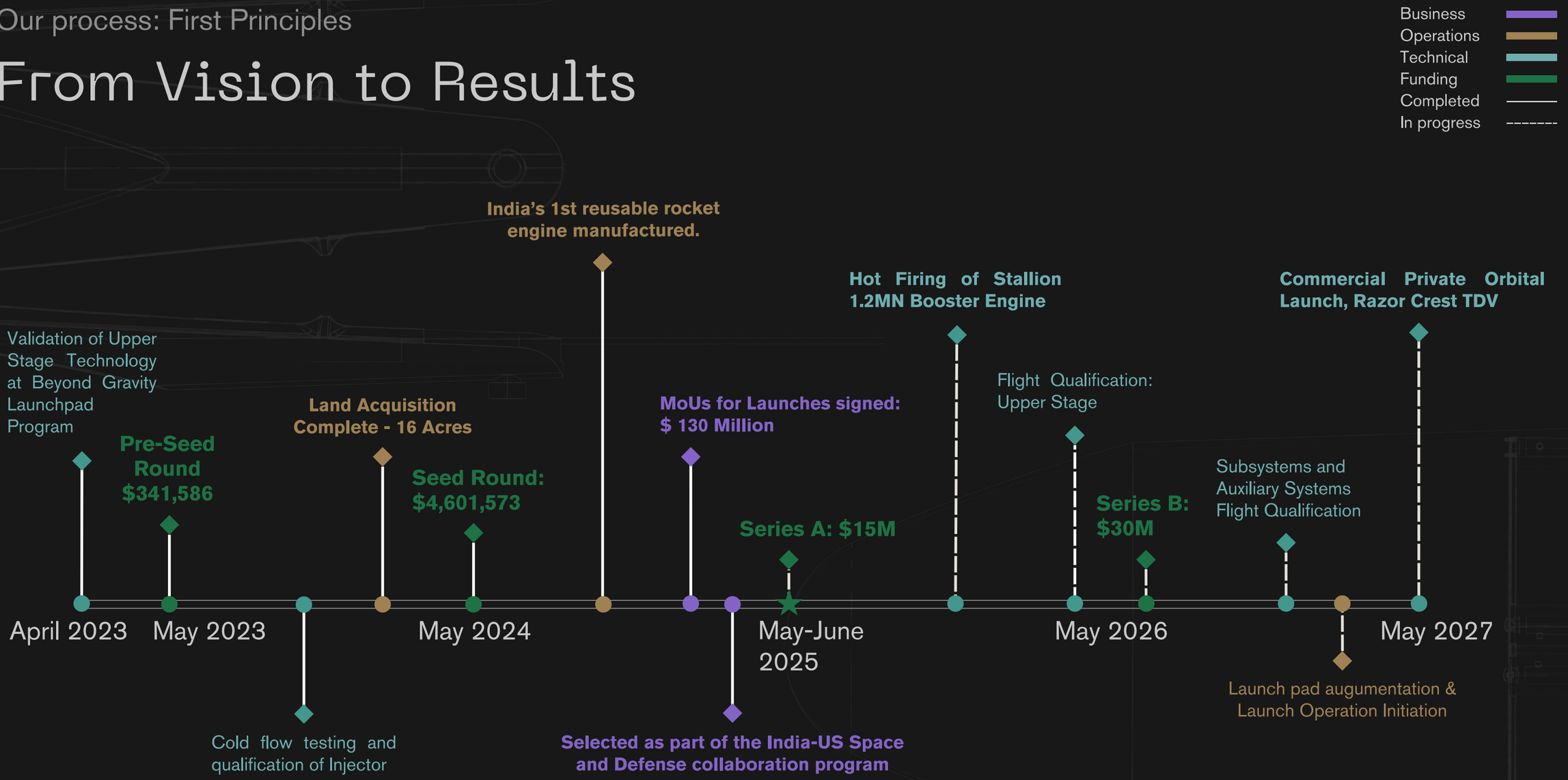
Our process: First Principles

From Vision to Results

Left: India's first reusable rocket engine
Above: India's highest pressure-rated RP-1 fuel line setup for a rocket engine test
Top-right: Cold flow testing of the World's first seal-less injector
Bottom-right: PIV and PDI of the World's first seal-less injector

Our process: First Principles

From Vision to Results



The Round: A

$15M

Key milestones that will be achieved with the capital

1. Flight Qualification of Both Stages:

- **Booster/First Stage: 1.2 MN**
- **Upper/Second Cycle: 4 x 40kN**

2. Converting Current Launch Agreements to Binding Launch Agreements/Contracts for the First Two Launches:

- **~$50-$80M**

Funding Raised so far: $5.1 Million

big Capital

YourNest

Campus Fund

BlueHill capital

RICEBERG VENTURES

Golden Sparrow
We invest in rare birds

Customers Signed for Launches: $130 M

SAB Launch Services

SpaceBD

HelioX Cosmos

TASA

IMPULSO.SPACE

WE DO NOT WISH TO BE WITNESSES TO HISTORY. BUT RATHER ITS AUTHORS.

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Meet The Founders

Manu J. Nair

B.Tech Mechanical Engg. | 6 Yrs in the Space Industry

- Graduated as IIAS Scientist-Astronaut Candidate in 2022, a formerly NASA Spaceflight Opportunities Program aided initiative – Project Polar Suborbital Sciences in the Upper Mesosphere, IIAS, USA.
- Accepted to the FAA-approved orbital spaceflight training program of the National Aerospace Training and Research Center, USA.
- Carried out a live project towards developing a prototype hardware for Life Support Systems at the Human Space Flight Center (HSFC), ISRO.
- Former Executive Team – Manastu Space (Strategic Initiatives and BD); introduced 3 different propulsion systems into the product line and sealed a multi-million dollar client deal.
- Researcher – International Institute for Astronautical Sciences (Florida, USA).
- Lead, Hult Prize 2018 Singapore Global Regional Finalist Team.

Shubhayu Sardar

B.Tech Aerospace Engg. | 13 Yrs in the Space Industry

- 10 years at ISRO as a Scientist / Engineer (SHAR & HSFC).
- Carried out over 27 launches for the country.
- ONE among 23 scientists selected by DOS as a part of GAGANYAAN Program Planning - worked on ECLSS, AIT, & MSA.
- Part of the GSLV D5 rocket disassembly operations (High-risk).
- Part of the team that enabled the significant reduction of PSLV rocket operation time.
- Core Team Member for the commissioning of integration facilities for SHAR, Sriharikota. Team Lead for PSLV and GSLV assembly, integration, and testing and worked on payload integration – SP2B.
- Team Member for commissioning of the first Astronaut Training Facility at Bengaluru, Karnataka. Liaised for HSFC, and ISRO with national and international space agencies as a part of MSA.

Prashant Sharma

B.Tech Aerospace Engg. | 7 Yrs in the Space Industry

- Launched a rocket beyond the Kármán Line (212kms), with LPRD Minnesota, USA. (2019)
- Over 2000 seconds of engine test firing time in experience.
- Designed and developed engines for rockets and satellites ranging from 1N to 25kN.
- Proficient in Semi-Cryogenic Propulsion, Cryogenic Propulsion, Aerospikes, Green Propulsion, and In-space Propulsion Systems.